

Office or Department of Fiscal Affairs

6. What is the mission statement for this department/area? Your mission should explain why the department/area exists and who it serves.

To provide the President and members of his or her cabinet with pertinent budgetary and financial information regarding the University's activities in order to make sound financial decisions to meet the goals and mission of the University.

8. Objective 1: What was this department's first objective for this fiscal year? Objectives should be specific, measurable, and achievable within one year.

1. The Budget & Planning Office will train at least 90% of Budget Managers

14. Objective 2: What was this department's second objective for this fiscal year? Objectives should be specific, measurable, and achievable within one year.	2. The Budget & Planning Office will cross train to provide back up as well as succession planning. Two additional new duties will be learned by current OPB staff.
15. Objective 2: Detail how your department measured this objective? (Survey, budget number, number of participants, jobs completed, measurable time and/or effort)	Track number of new duties learned.
16. Objective 2: What was your target outcome for this objective? (1.e. 80% participation, 5% enrollment growth, 7% change in engagement)	Two new duties for each staff member
17. Objective 2: At what level did the department/area achieve on this objective? (This should be a number, i.e. 82%, 6%, 345 attendees, 75% engagement)	100% Leigh Ann 1. Learn to set up DBT /MCOP for new departments 2. Learn about ecore - payments, revenue, etc. Shane 1. Learned MRR process - recon, invoicing, etc. 2. Learned about budget prep schedules
18. Objective 2: Did your department meet this objective?	The department met this objective.
19. Objective 2: What did your department learn from working toward this objective? What changes will you make based on this effort next year?	We learned that cross-training is crucial to having a well-balanced team. Each member has to understand what the other does in case they are out for vacation or possibly a lengthy illness.

<p>32. Please identify and detail three to four measurable objectives for the next fiscal year. In listing the objectives, please use the format shown in these examples. 1) The Department of X will improve services levels by 5% as measured by our satisfaction survey. 2) The department of X will provide training in ABC for at least 73 MGA faculty and staff.</p>	<p>1. The Budget & Planning Office will train at least 90% of Budget Managers to use the new budget manager dashboard. (Training will resume when we are back in the office.) 2. The Budget & Planning Office will cross train to provide back up as well as succession planning. Two additional new duties will be learned by current OPB staff. 3. The Budget & Planning Office will begin using the new faculty contract process.</p>
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<p>33. Based on this assessment, please share your thoughts on the current status and future direction of this department or area. Use this space to summarize overall use of assessment results for continuous improvement and open text box for assessment comments:</p>	<p>The Office of Budget & Planning had a great year and hope to continue on that path.</p>
<p>37. If the COVID-19 pandemic impacted this assessment cycle, please provide specific details below.</p>	

34. Based on your goals and objectives listed above please indicate their connection with MGA's Strategic Plan by checking all associated and relevant Imperatives / Strategies from the list below. (Check all the apply)

1.5 (u) 2.2 (sl) 2.8 (a) 2.9 (v) 3.4 (w) 3.5 (x) 3.6 (y) 3.7 (z) 3.8 (aa) 3.9 (ab) 3.10 (ac) 3.11 (ad) 3.12 (ae) 3.13 (af) 3.14 (ag) 3.15 (ah) 3.16 (ai) 3.17 (aj) 3.18 (ak) 3.19 (al) 3.20 (am) 3.21 (an) 3.22 (ao) 3.23 (ap) 3.24 (aq) 3.25 (ar) 3.26 (as) 3.27 (at) 3.28 (au) 3.29 (av) 3.30 (aw) 3.31 (ax) 3.32 (ay) 3.33 (az) 3.34 (ba) 3.35 (bb) 3.36 (bc) 3.37 (bd) 3.38 (be) 3.39 (bf) 3.40 (bg) 3.41 (bh) 3.42 (bi) 3.43 (bj) 3.44 (bk) 3.45 (bl) 3.46 (bm) 3.47 (bn) 3.48 (bo) 3.49 (bp) 3.50 (bq) 3.51 (br) 3.52 (bs) 3.53 (bt) 3.54 (bu) 3.55 (bv) 3.56 (bw) 3.57 (bx) 3.58 (by) 3.59 (bz) 3.60 (ca) 3.61 (cb) 3.62 (cc) 3.63 (cd) 3.64 (ce) 3.65 (cf) 3.66 (cg) 3.67 (ch) 3.68 (ci) 3.69 (cj) 3.70 (ck) 3.71 (cl) 3.72 (cm) 3.73 (cn) 3.74 (co) 3.75 (cp) 3.76 (cq) 3.77 (cr) 3.78 (cs) 3.79 (ct) 3.80 (cu) 3.81 (cv) 3.82 (cw) 3.83 (cx) 3.84 (cy) 3.85 (cz) 3.86 (da) 3.87 (db) 3.88 (dc) 3.89 (dd) 3.90 (de) 3.91 (df) 3.92 (dg) 3.93 (dh) 3.94 (di) 3.95 (dj) 3.96 (dk) 3.97 (dl) 3.98 (dm) 3.99 (dn) 4.00 (do) 4.01 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(lh) 6.02 (li) 6.03 (lj) 6.04 (lk) 6.05 (ll) 6.06 (lm) 6.07 (ln) 6.08 (lo) 6.09 (lp) 6.10 (lq) 6.11 (lr) 6.12 (ls) 6.13 (lt) 6.14 (lu) 6.15 (lv) 6.16 (lw) 6.17 (lx) 6.18 (ly) 6.19 (lz) 6.20 (ma) 6.21 (mb) 6.22 (mc) 6.23 (md) 6.24 (me) 6.25 (mf) 6.26 (mg) 6.27 (mh) 6.28 (mi) 6.29 (mj) 6.30 (mk) 6.31 (ml) 6.32 (mm) 6.33 (mn) 6.34 (mo) 6.35 (mp) 6.36 (mq) 6.37 (mr) 6.38 (ms) 6.39 (mt) 6.40 (mu) 6.41 (mv) 6.42 (mw) 6.43 (mx) 6.44 (my) 6.45 (mz) 6.46 (na) 6.47 (nb) 6.48 (nc) 6.49 (nd) 6.50 (ne) 6.51 (nf) 6.52 (ng) 6.53 (nh) 6.54 (ni) 6.55 (nj) 6.56 (nk) 6.57 (nl) 6.58 (nm) 6.59 (nn) 6.60 (no) 6.61 (np) 6.62 (nq) 6.63 (nr) 6.64 (ns) 6.65 (nt) 6.66 (nu) 6.67 (nv) 6.68 (nw) 6.69 (nx) 6.70 (ny) 6.71 (nz) 6.72 (oa) 6.73 (ob) 6.74 (oc) 6.75 (od) 6.76 (oe) 6.77 (of) 6.78 (og) 6.79 (oh) 6.80 (oi) 6.81 (oj) 6.82 (ok) 6.83 (ol) 6.84 (om) 6.85 (on) 6.86 (oo) 6.87 (op) 6.88 (oq) 6.89 (or) 6.90 (os) 6.91 (ot) 6.92 (ou) 6.93 (ov) 6.94 (ow) 6.95 (ox) 6.96 (oy) 6.97 (oz) 6.98 (pa) 6.99 (pb) 7.00 (pc) 7.01 (pd) 7.02 (pe) 7.03 (pf) 7.04 (pg) 7.05 (ph) 7.06 (pi) 7.07 (pj) 7.08 (pk) 7.09 (pl) 7.10 (pm) 7.11 (pn) 7.12 (po) 7.13 (pp) 7.14 (pq) 7.15 (pr) 7.16 (ps) 7.17 (pt) 7.18 (pu) 7.19 (pv) 7.20 (pw) 7.21 (px) 7.22 (py) 7.23 (pz) 7.24 (qa) 7.25 (qb) 7.26 (qc) 7.27 (qd) 7.28 (qe) 7.29 (qf) 7.30 (qg) 7.31 (qh) 7.32 (qi) 7.33 (qj) 7.34 (qk) 7.35 (ql) 7.36 (qm) 7.37 (qn) 7.38 (qo) 7.39 (qp) 7.40 (qq) 7.41 (qr) 7.42 (qs) 7.43 (qt) 7.44 (qu) 7.45 (qv) 7.46 (qw) 7.47 (qx) 7.48 (qy) 7.49 (qz) 7.50 (ra) 7.51 (rb) 7.52 (rc) 7.53 (rd) 7.54 (re) 7.55 (rf) 7.56 (rg) 7.57 (rh) 7.58 (ri) 7.59 (rj) 7.60 (rk) 7.61 (rl) 7.62 (rm) 7.63 (rn) 7.64 (ro) 7.65 (rp) 7.66 (rq) 7.67 (rr) 7.68 (rs) 7.69 (rt) 7.70 (ru) 7.71 (rv) 7.72 (rw) 7.73 (rx) 7.74 (ry) 7.75 (rz) 7.76 (sa) 7.77 (sb) 7.78 (sc) 7.79 (sd) 7.80 (se) 7.81 (sf) 7.82 (sg) 7.83 (sh) 7.84 (si) 7.85 (sj) 7.86 (sk) 7.87 (sl) 7.88 (sm) 7.89 (sn) 7.90 (so) 7.91 (sp) 7.92 (sq) 7.93 (sr) 7.94 (ss) 7.95 (st) 7.96 (su) 7.97 (sv) 7.98 (sw) 7.99 (sx) 8.00 (sy) 8.01 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(wv) 9.02 (ww) 9.03 (wx) 9.04 (wy) 9.05 (wz) 9.06 (xa) 9.07 (xb) 9.08 (xc) 9.09 (xd) 9.10 (xe) 9.11 (xf) 9.12 (xg) 9.13 (xh) 9.14 (xi) 9.15 (xj) 9.16 (xk) 9.17 (xl) 9.18 (xm) 9.19 (xn) 9.20 (xo) 9.21 (xp) 9.22 (xq) 9.23 (xr) 9.24 (xs) 9.25 (xt) 9.26 (xu) 9.27 (xv) 9.28 (xw) 9.29 (xx) 9.30 (xy) 9.31 (xz) 9.32 (ya) 9.33 (yb) 9.34 (yc) 9.35 (yd) 9.36 (ye) 9.37 (yf) 9.38 (yg) 9.39 (yh) 9.40 (yi) 9.41 (yj) 9.42 (yk) 9.43 (yl) 9.44 (ym) 9.45 (yn) 9.46 (yo) 9.47 (yp) 9.48 (yq) 9.49 (yr) 9.50 (ys) 9.51 (yt) 9.52 (yu) 9.53 (yv) 9.54 (yw) 9.55 (yx) 9.56 (yy) 9.57 (yz) 9.58 (za) 9.59 (zb) 9.60 (zc) 9.61 (zd) 9.62 (ze) 9.63 (zf) 9.64 (zg) 9.65 (zh) 9.66 (zi) 9.67 (zj) 9.68 (zk) 9.69 (zl) 9.70 (zm) 9.71 (zn) 9.72 (zo) 9.73 (zp) 9.74 (zq) 9.75 (zr) 9.76 (zs) 9.77 (zt) 9.78 (zu) 9.79 (zv) 9.80 (zw) 9.81 (zx) 9.82 (zy) 9.83 (zz)

<p>36. Please indicate (if appropriate) any local, state, or national initiatives (academic or otherwise) that are influential in the operations, or goals, and objectives of your unit. (Complete College Georgia, USG High Impact Practice Initiative, LEAP, USG Momentum Year, Low-Cost No-Cost Books, etc)</p>	
<p>38. Mindset Update (Academic Deans ONLY) Please provide an update on the implementation of your school based mindset plan/strategy. Include any adjustments to metrics for the AY20/21 as well as outcomes associated with your appraisal of your schools activities.</p>	